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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

21 USA SECURITIES, LLC,
22 Debtors.

23 **Affects:**

- 24 All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

25 Case No. BK-S-06-10725-LBR
26 Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

27 **CHAPTER 11**

28 Jointly Administered Under Case No.
29 BK-S-06-10725 LBR

30 **NOTICE OF ENTRY OF AMENDED
31 ORDER SUSTAINING TWENTIETH
32 OMNIBUS OBJECTION OF THE
33 USACM LIQUIDATING TRUST TO
34 CLAIMS ASSERTING SECURED
35 STATUS EXCEPT PROOF OF
36 CLAIM NOS. 10725-01590, 01595 AND
37 01599 FILED BY THE MAYO
38 FAMILY TRUST; AND 10725-01591,
39 01592, 01593 AND 01594 FILED BY
40 MONROE MAYO AND PROOF OF
41 CLAIM NOS. 10725-00444 AND
42 10725-00445 FILED BY BOBBIE
43 MARRS (Amended as to adding
44 inadvertently omitted claimant, Marlin
45 McAllister, to Exhibit A)**

46 **PLEASE TAKE NOTICE** that an Amended Order Sustaining Twentieth Omnibus
47 Objection of the USACM Liquidating Trust to Claims Asserting Secured Status Except
48 Proof of Claim Nos. 0725-01590, 01595 and 01599 Filed by the Mayo Family Trust; and
49 10725-01591, 01592, 01593 and 01594 Filed by Monroe Mayo and Proof of Claim Nos.

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LA W Y E R S

1 10725-00444 and 10725-00445 Filed by Bobbie Marrs (Amended as to adding
2 inadvertently omitted claimant, Marlin McAllister, to Exhibit A) [DE 5450] was entered
3 on the 10th day of December 2007, a true and correct copy of which is attached hereto as
4 Exhibit 1.

5 RESPECTFULLY SUBMITTED December 19, 2007.

6 **LEWIS AND ROCA LLP**

7
8 By /s/ RC (#006593)
9 Susan M. Freeman
10 Rob Charles
11 *Attorneys for USACM Liquidating Trust*

12 PROOF OF SERVICE

13 Copy of the foregoing mailed by First
14 Class, US Mail, postage prepaid, on
15 December 19, 2007 to the following
16 interested party:

17 Marlin McMallister
18 2670 Marvin Trail
19 Redding, CA 96001

20 /s/ Christine E. Laurel
21 Christine E. Laurel
22 Lewis and Roca